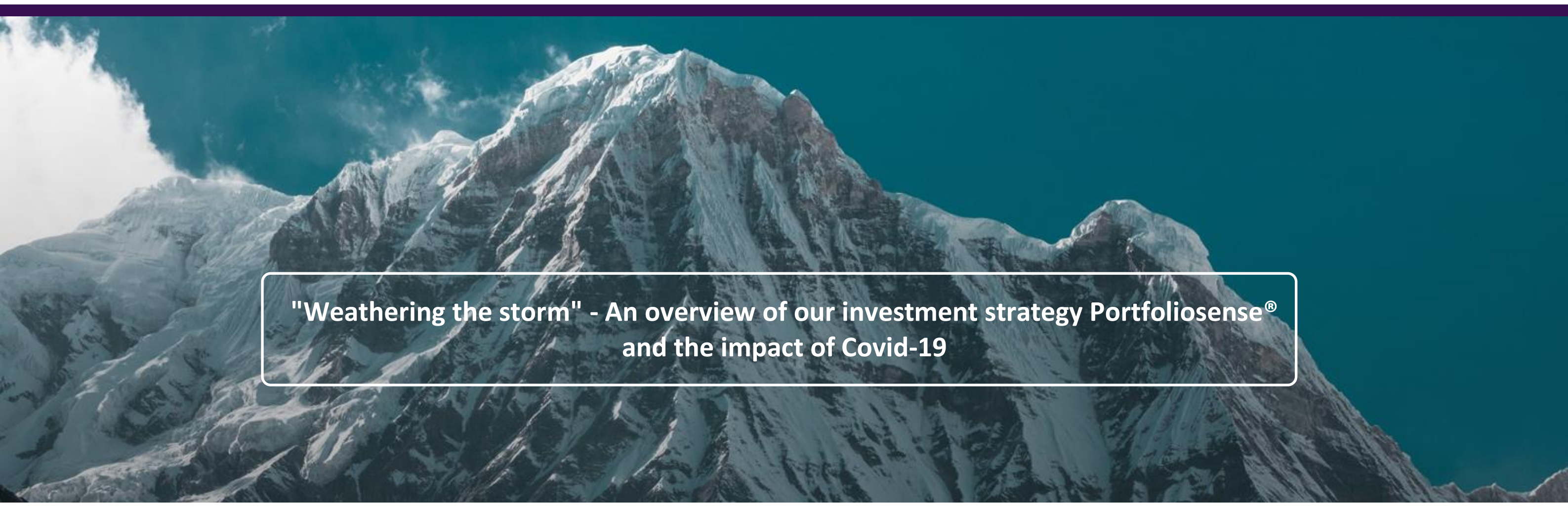
portfoliosense®
a more dependable way to invest

Henwood COURT
Creating your tomorrow

Chartered Financial Planners



"Weathering the storm" - An overview of our investment strategy Portfoliosense® and the impact of Covid-19

Hosted by Nick Platt, and Paul Bradley, they will explain the investment theory and evidence that drives the thinking behind Portfoliosense® and describes how, in practice, we put the portfolios together, including portfolio construction, strategy, diversification, fund and sector decisions, and importance and rationale behind rebalancing.

We will also review the performance before and since Covid-19, considering not just overall portfolio performance, but also how the individual funds and sectors have been impacted.

While we do not have a crystal ball, we will then consider how the future may look, considering three possible scenarios and what can you do to influence your long-term investment returns.

WHAT WILL YOU LEARN?

- The six sensible rules of Investing
- The theory and evidence behind Portfoliosense®
- How this evidence is put into practice through portfolio construction and ongoing management
- What are the key drivers of investment return
- How Portfoliosense® and the individual funds/sectors have performed before and since Covid-19
- What could happen to the portfolio in the future and what can you do about it

CLICK HERE TO REGISTER

QUESTIONS

There will also be plenty of time for you to put your questions about the things which are important to you at the end of the Webinar

WHO SHOULD ATTEND?

- Clients of Henwood Court invested in Portfoliosense®
- Private Investors curious about how we manage client investment

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