Henwood COURT

Creating your tomorrow

Chartered Financial Planners

Henwood Court; a firm of Chartered Financial Planners based in Sutton Coldfield.

Our purpose is to be our clients' trusted financial partner, counsel and expert.

Our focus is to improve our clients' financial performance and well-being, giving them the financial confidence, capability and encouragement to live the life they want.

What do we do?

Lifestyle financial planning:
We want to understand what matters most to you in life. We then work with you to build a comprehensive plan to achieve the things that are most important to you.

Wealth management:
We create and maintain an evidence-based portfolio that reflects the requirements of your financial plan.

Behavioural insight and coaching:
We're all prone to making bad financial decisions, so our insight and coaching is designed to keep you and your plan on track.

Who do we work with?

The people we typically work with are:

Senior Executives
Working within large organisations

Business owners
Individuals growing their company

Professionals
Employed or self-employed, for example lawyers, accountants and barristers

At retirement
Either you've finished work all together, or you're in the transition stage between work and retirement

Why do clients approach us?

- A need to engage with a 'professional' friend they can trust
- Help with big decisions involving complex matters
- To save time and delegate things off their to do list
- Desire financial peace of mind and organisation
- To ensure things get done
- To act as accountability coach and counsel working in their best interests
- To live a better life

"Our client commitment is simple. We are going to care about you and be more personally devoted to your financial success than anyone in the world."

Nicholas Platt, Managing Director

Why choose us?

We're extremely proud of the work we do. Our dedication to each client, their family and aspirations is evident in their success. Click below to view our client stories.

"Henwood really have helped us to live the life we want. I trust the whole team for their knowledge."

Andrew & Diane Messenger

"Nick is a good listener, and that's something you find across the team at Henwood Court; they listen."

Malcolm & Cynthia Pollard

"We didn't get here by accident. We had help from Henwood. We feel incredibly lucky and fortunate."

Dominic & Jane Facci

The Henwood Court team

Our business is about expertise and personal service; to be successful, we need great people. And that's exactly what we have. Click each member of staff to view their profile.

Our core values

Conscientious

We're determined to do and be the best at what we do

Expert

We're always looking to grow and improve in our roles

Reliable

We always do exactly what we say we're going to do

Organised

We're well-organised and pay attention to detail

Team players

We support one another for the good of the team

Positive attitude

We are enthusiastic with our colleagues and clients

Responsible

We take ownership of our roles and our clients

Professional

We behave and communicate with professionalism

Get in touch

If you would like to find out more about how we can help you, please get in touch.

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